E&O Risk Management Credit
With Swiss Re's Policy

10% Risk Management Credit
- Credit is applied for two (2) consecutive policy periods.
- Credit is NOT removed in the event of a claim

Additional 10% E&O RM Credit available with the above attendance if:
- 5% credit if 50% or more staff attend
- 5% credit for use of an approved coverage checklist
- 5% credit for voluntary website Operational Review w/ findings implemented and underwriter review/approval

Attendance requirements are based on staff size:

Total Agency Staff Size*	Position in Insured Agency	Total Attendees Required
1-4	Active Agency Principal, Owner, Partner, or Officer	1
5 – 11	1 – Active Agency Principal, Owner, Partner, or Officer 2 - Any combination of Producers or CSRs.	3
12+	1 – Active Agency Principal, Owner, Partner, or Officer X - And any combination of Active Agency Principal, Owner, Partner, or Officer, Operations Manager, Producer, or CSRs.	25% of all staff However, no more than a maximum of 15 attendees

*Active Agency Principal, Owner, Partner, or Officer is defined as participating in daily operations of the agency; owners who are investors or have no active participation of the agency are not included.

Register online directly at www.wainsurance.org or https://iiawa.aben.tv/. If you need assistance, contact Suzanne Arnett at sarnett@wainsurance.org or 425 336-0461.

The 5 Webinars Qualifying for the E&O Risk Management Credit:
One 3-hour course per attendee. 3 c.e. credits for each course completed.

NEWLY IN 2024! – Understanding and Avoiding E&O Claims in an Independent Insurance Agency	
E&O: Roadmap to Cyber & Privacy Insurance, Part 1 (Part 2 is NOT required)	**E&O: Roadmap to Cyber & Privacy Insurance, Part 2** (Part 1 is NOT required)
E&O Risk Management: Agency E&O Exposures and Defenses	**E&O Risk Management: Understanding Risk Mitigation and E&O Claims**

Code for 40% off your first ABEN purchase – **1stABEN40**.